



Healthcare Cost Control: What Is The Path Forward? The Health Industry Forum

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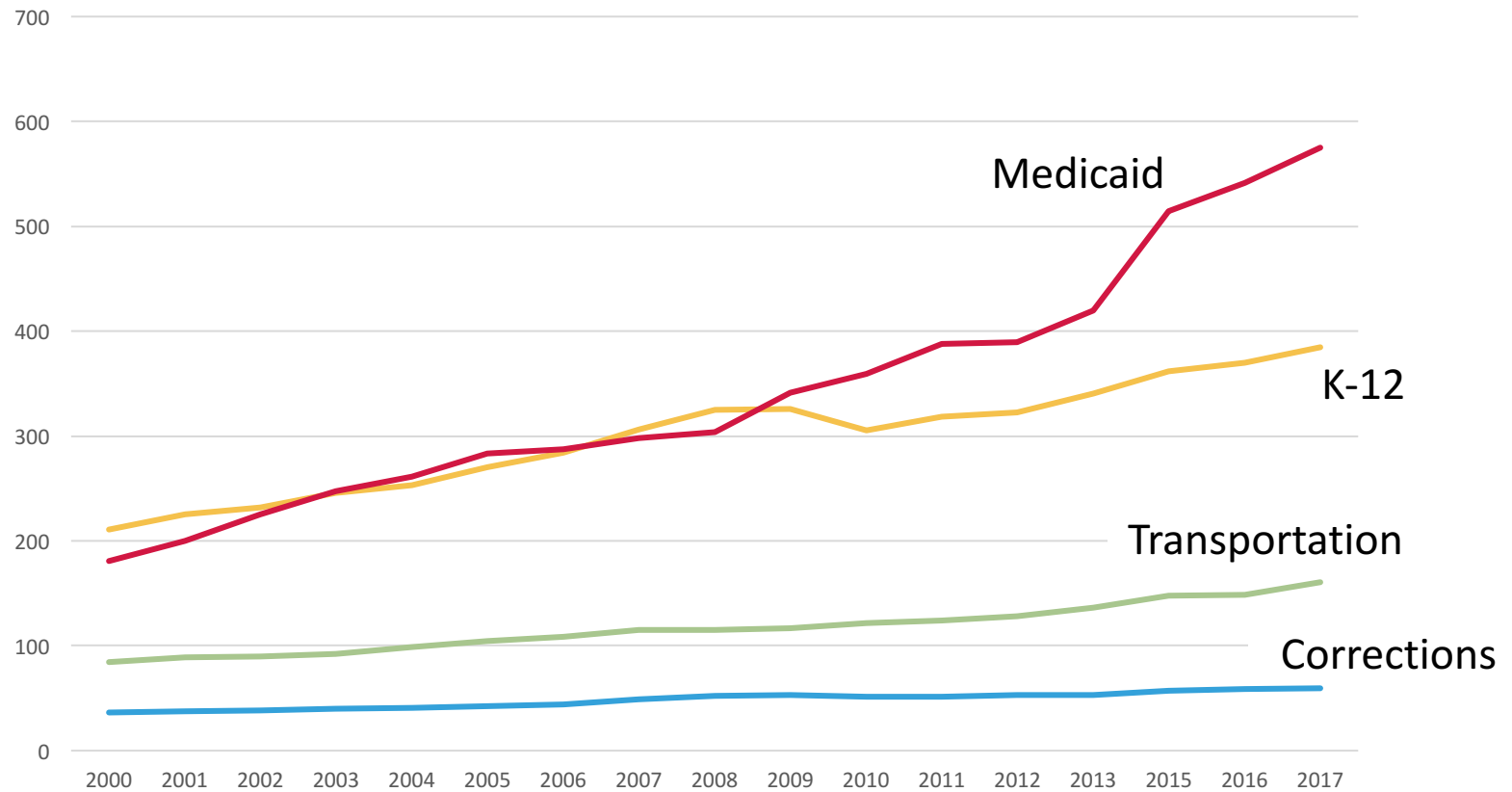
March 14, 2018



*Dedicated to creating a nation where the best health
and health care are equally accessible to all*

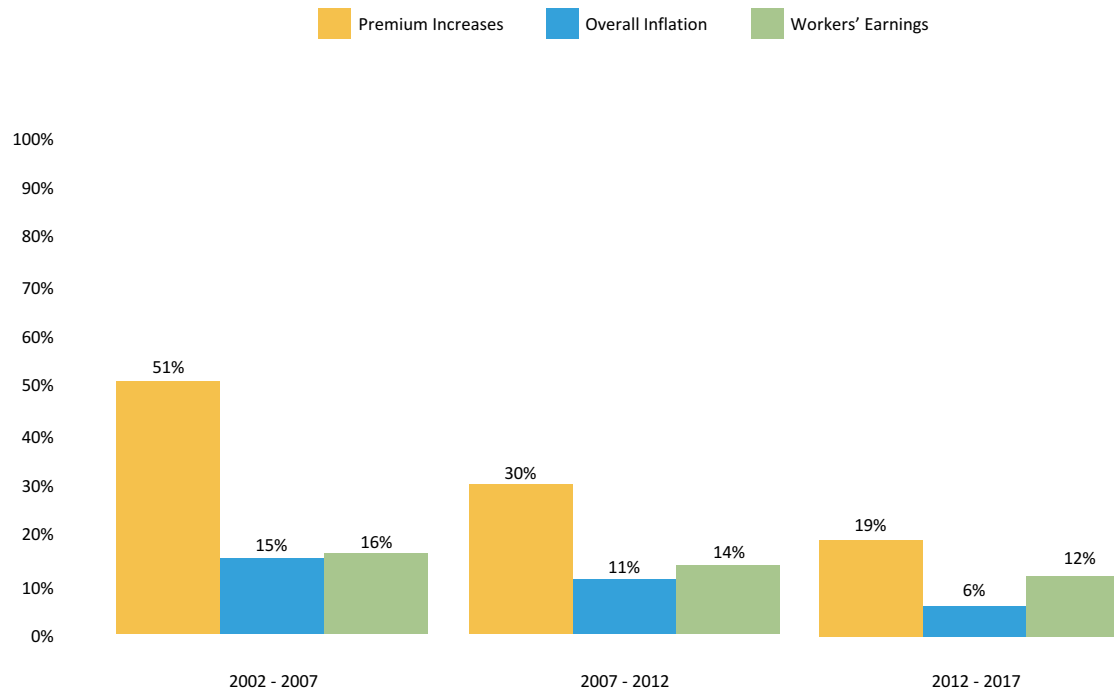
Health Care Swamping Other Important Priorities

State Spending by Major Category
In Billions of Current Dollars



Family Premiums Increasing Faster than Other Indicators

Cumulative Premium Increases for Covered Workers with Family Coverage, 2002-2017



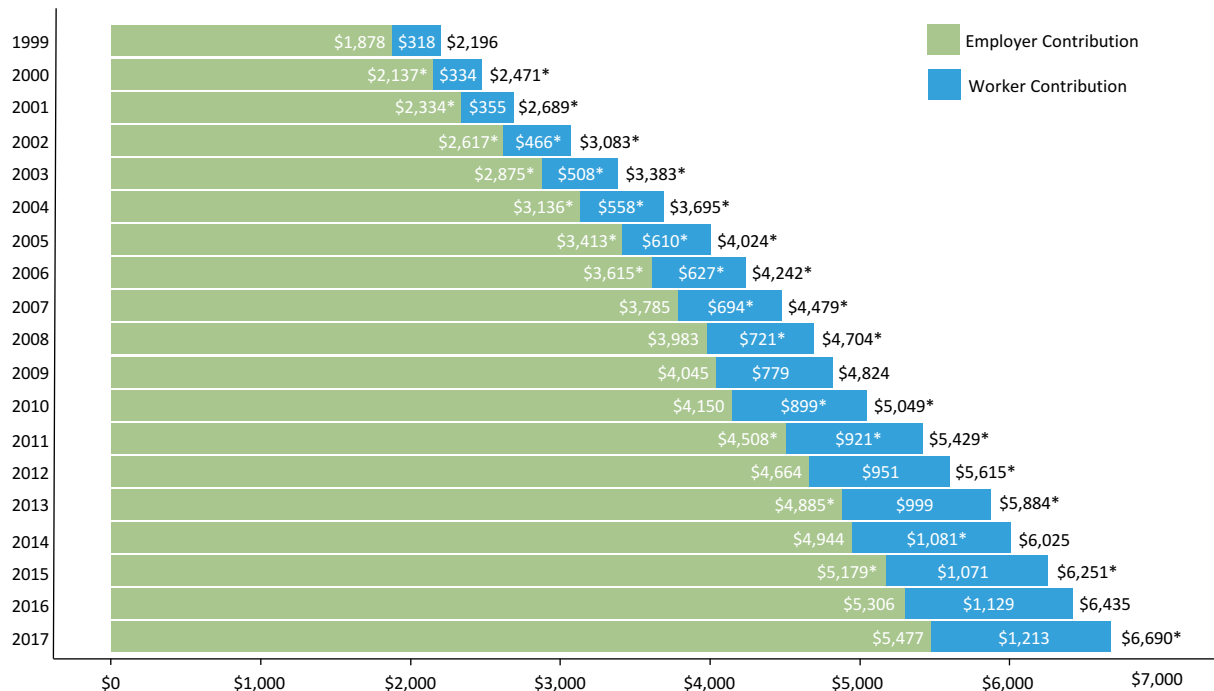
*Percentage change in family premium is statistically different from previous five year period shown ($p < .05$).

Source: Kaiser/HRET Survey of Employer-Sponsored Health Benefits, 2002-2017. Bureau of Labor Statistics, Consumer Price Index, U.S. City/Average of Annual Inflation (April to April), 2002-2017; Bureau of Labor Statistics, Seasonally Adjusted Data from the Current Employment Statistics Survey, 2002-2017) April to April).



Businesses' and Employees' Income Being Consumed by Health Care Spending

Average Annual Worker and Employer Contributions to Premiums and Total Premiums for Single Coverage, 1999-2017



*Estimate is statistically different from estimate for the previous year shown ($p < .05$).

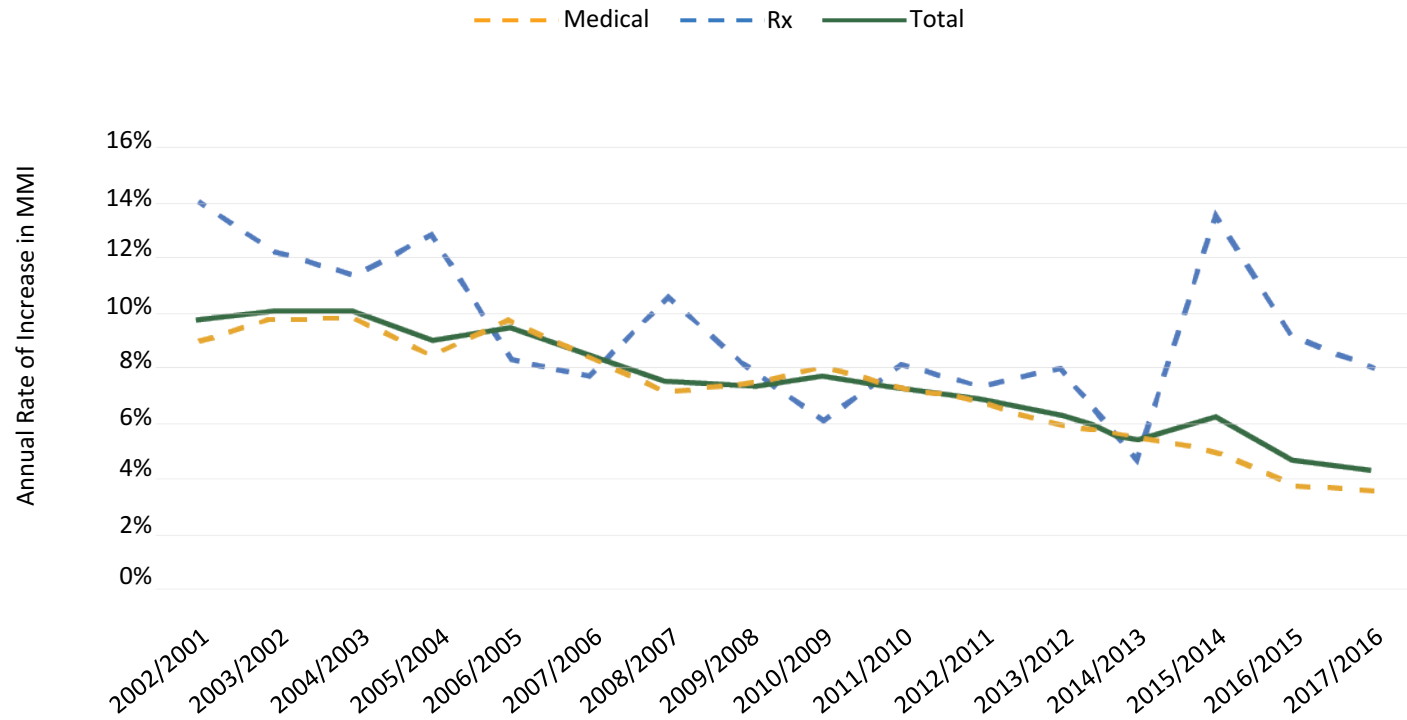
*Estimate is statistically different from estimate for the previous year shown ($p < .05$).

Source: Kaiser/HRET Survey of Employer-Sponsored Health Benefits, 1999-2017



Pharmaceutical Spending Spiking

Annual Changes in the Milliman Medical Index



For All of this Spending, Quality Lagging.....

Mortality Amenable to Health Care, 2004 and 2014 *Deaths per 100,000 population*

